

Nueva Vida Behavioral Health Associates, Inc.

E-Fax: (855) 616-0829

|  |  |  |
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| MEDICAL CENTER | DOWNTOWN/WESTSIDE | SOUTHSIDE |
| 9500 Tioga Drive | 700 S. Zarzamora | 102 Palo Alto Rd., Suite 300 |
| San Antonio, Texas 78230 | San Antonio, Texas 78207 | San Antonio, Texas 78211 |
| 210-616-0828 | 210-375-4593 | 210-922-0828 |

CONFIDENTIAL CLIENT INFORMATION

Please fill out the following questions as completely as possible.

PLEASE PRINT OR WRITE LEGIBLY.

|  |  |
| --- | --- |
| Parent/Guardian: | **Date:** |
| **Client Name:** | **Client Date of Birth:** |
| **Current Address:**  **Street:**  **City/State:**  **Zip Code:** | **Phone #:** **-** **-**  **Email:**  **Social security # :** |
| **Marital/Relationship Status:**  Single  Married  Widowed  Divorced  Other : | |
| **Nation/Tribe/Ethnicity:** | **Religion:** |
| **Primary language of client:**    **Referral Source:**  **Emergency Contact:** | **Secondary:** |
| **Phone:** |
| **Phone:** |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  | | --- | | **Are you here under court order for a child custody case?**  Yes or  No  **If yes please request documents: R1 , R2 , R3 at the front desk** |   **FAMILY RELATIONSHIPS** | | | | | | | | | | | |
| Do you have any children?        **DOES NOT APPLY** | | | | | | | | | | | |
| Name | Age | | | Date of Birth | | Sex | Custody? Y/N | Lives With? | | | Additional Information |
|  |  | | |  | |  |  |  | | |  |
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|  |  | | |  | |  |  |  | | |  |
|  |  | | |  | |  |  |  | | |  |
| **Who else lives with you? (Include spouses, partners, siblings, parents, other relatives, friends)** | | | | | | | | | | | |
| Name | | Age | Sex | | Relationship | | | | Additional Information | | |
|  | |  |  | |  | | | |  | | |
|  | |  |  | |  | | | |  | | |
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|  | |  |  | |  | | | |  | | |
| Primary language of household/family: | | | | | | | | | | Secondary: | |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **FAMILY HISTORY** | | | | | | |
| **Family History of (select all that apply): (X***)* | | | | | | |
|  | Mother | Father | Siblings | Aunt | Uncle | Grandparents |
| Alcohol/Substance Abuse |  |  |  |  |  |  |
| Suicide Attempt |  |  |  |  |  |  |
| History of Mental Illness/Problems |  |  |  |  |  |  |
| Depression |  |  |  |  |  |  |
| Schizophrenia |  |  |  |  |  |  |
| Bipolar Disorder |  |  |  |  |  |  |
| Alzheimer’s |  |  |  |  |  |  |
| Anxiety |  |  |  |  |  |  |
| Attention Deficit/Hyperactivity |  |  |  |  |  |  |
| Learning Disorders |  |  |  |  |  |  |
| School Behavior Problems |  |  |  |  |  |  |
| Incarceration |  |  |  |  |  |  |
| Other: |  |  |  |  |  |  |
| Comments: |  |  |  |  |  |  |

|  |  |
| --- | --- |
| **(CHOOSE ALL THAT APPLY)** | |
| Food Stamp Recipient | Protective Services (APS/CPS) |
| ANF Recipient | Court Ordered Services |
| SSI Recipient | On Probation |
| SDI Recipient | On Parole |
| SSA (retirement) Recipient | Currently pregnant |
| Retirement Income | Woman w/dependents |
| Medicare Recipient | Physical Disability |
| Medicaid Recipient | Severely Mentally Ill |
| Homeless | Developmentally Disabled |
| Shelter Resident | None Apply |

|  |  |  |
| --- | --- | --- |
| **PHYSICAL FUNCTIONING** | | |
| Allergies: | | |
| Past Medical History including hospitalizations/residential treatment (list all prior inpatient or outpatient treatment including inpatient psychiatric, outpatient counseling, substance abuse, alcoholism, eating disorder): | | |
| Dates | Location | Reason |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Surgeries: | | |
| **CURRENT MEDICATION(S):  DOES NOT APPLY**   |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | | **Prescribing Physician** | **Reason For Medication** | **Medication**  **Type, Dosage & Frequency** | **Symptom/**  **Pain Increased** | **No**  **Relief** | **Some**  **Relief** | **Very Much**  **Relief** | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | |  |  |  |  |  |  |  | | Past Medications: | | | | | | | | | |

**PAIN QUESTIONNAIRE**

|  |  |  |
| --- | --- | --- |
| |  | | --- | | Pain Management: Are you experiencing pain now?  Yes  No  If yes, rate the pain on a scale of 1-10 (with 10 being the severest)  Are you receiving care for the pain?  Yes  No |   **NUTRITION** | |
| Appetite:  Good  Fair  Poor, please explain below | |
| Recently gained/lost significant weight | Special dietary needs |
| Food allergies |  |
| Comments: |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **SOCIAL** | | | |
| **Supportive Social Network? (Rate the network using a scale of 1 Weak to 5 Strong)** | | | |
| Immediate Family |  | Extended Family |  |
| Friends |  | School |  |
| Work |  | Community |  |
| Religious |  | Other |  |

**LIVING SITUATION**

|  |  |  |  |
| --- | --- | --- | --- |
| Housing Adequate | Housing Dangerous | Ward of State/Tribal  Court | Dependent on Others |
| Housing Overcrowded | Incarcerated | Homeless | At Risk of Homelessness |
| Additional Information: | | | |

**EMPLOYMENT: CURRENTLY EMPLOYED?**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Yes | | Employer: | | | | | Employment: Currently Employed? | | | |
| Satisfied | | | | Dissatisfied | Supervisor Conflict | | | | Co-worker Conflict | |
| No | Last Employer: | | | | | | | Reason for Leaving: | | |
| Never Employed | | | Disabled | | | Student | | | | Unstable Work History |

**FINANCIAL SITUATION**

|  |  |  |  |
| --- | --- | --- | --- |
| **Presence or absence of financial difficulties:** | | | |
| No Current Problems  Large Indebtedness  Relationship Conflicts Over Finances  Impulsive Spending  Poverty or Below  Financial Difficulties | | | |
| Source of Income (choose all that apply) | | | |
| **Employed:**  Full-time  Part-time    Seasonal  Temporary    Self-Employed | | **Unemployed:**    Actively seeking work    Not looking for work | Public Assistance |
| Retirement | SSD | SSDI | SSI |
| Medical Disability via Employer | | Other: | |

**MILITARY HISTORY**

|  |  |  |
| --- | --- | --- |
| Never enlisted in Armed Forces, OR  Branch of Service: | Combat:  Yes  No | Type of Discharge:  Honorable  Medical  Dishonorable  Other: |

**LEGAL STATUS SCREENING**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Past or current legal problems (select all that apply)? | | | | |
| None  Arrests  Jail | | Gangs  Conviction  Probation | | DUI/DWI  Detention  Other: |
| If yes to any of the above, please explain: | | | | |
| Any court-ordered treatment?  Yes (explain below)  No | | | | |
| Ordered by | Offense | | Length of Time | |
|  |  | |  | |
|  |  | |  | |
|  |  | |  | |
|  |  | |  | |

**SEXUAL ORIENTATION**

|  |  |
| --- | --- |
| Heterosexual  Homosexual  N/A at this time | Bisexual  Transgendered  Comment: |

**EDUCATION**

|  |
| --- |
| Educational Level (select one):  less than 12 years – enter grade completed  Some college or tech school |
| High School Grad/GED  College Graduate |
| If still attending, current School/Grade: |
| Vocational School/Skill Area: |
| College/Graduate School – Years Completed/Major: |

**Functional Assessment**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Use or Need assistive or adaptive devices (Select all apply)** | | | | | |
| None | Glasses | | Walker | | Braille |
| Hearing Aids | Cane | | Crutches | | Wheelchair |
| Translated Written Information | | Translator for Speaking | | Other: | |
| History of falls?  Yes  No Explain: | | | | | |

**LEISURE & RECREATION**

|  |  |
| --- | --- |
| Which of the following you enjoy(Select all that apply) | |
| Spend Time with Friends | Sports/Exercise |
| Classes | Dancing |
| Time with Family | Hobbies |
| Work Part-Time | Watch Movies/TV |
| Go “Downtown” | Stay at Home |
| Listen to Music | Spend Time at Clubs/Bars |
| Go to Casinos | Other: |
| What limits the client’s leisure/recreational activities? | |

**PSYCHOLOGICAL**

|  |  |  |
| --- | --- | --- |
| History of Depressed Mood:  Yes  No | | |
| History of irritability, anger or violence (tantrums, hurts others, cruel to animals, destroys property): | | |
| Sleep Pattern: Number of hours per day:             Time to onset of sleep? | | |
| Ability to Concentrate:  Normal  Difficulty concentrating | | |
| Energy Level:  Low  Average/Normal  High | | |
| History of/Current symptoms of PTSD (re-experiencing, avoidance, increased arousal)? Select all that apply | | |
| Intrusive memories, thoughts, perceptions | Nightmares | Flashbacks |
| Avoiding thoughts, feelings, conversations | Numbing/detachment | Restricted display of emotions |
| Avoiding people, places, activities | Poor sleep | Irritability |
| Hypervigilance | Other: | |

**BEHAVIORAL ASSESSMENT  DOES NOT APPLY**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Abuse/Addiction – Chemical & Behavioral | | | | | | | | | | | | | | |
| Drug | | | Age First  Used | | | | | Pattern of Use  (frequency & Amount, etc) | | | | | | Date Last  Used |
| Alcohol | | |  | | | | |  | | | | | |  |
| Cannabis | | |  | | | | |  | | | | | |  |
| Cocaine | | |  | | | | |  | | | | | |  |
| Stimulants (crystal,Speed amphetamines) | | |  | | | | |  | | | | | |  |
| Methamphetamine | | |  | | | | |  | | | | | |  |
| Inhalants  (Gas, Paint Glue) | | |  | | | | |  | | | | | |  |
| Hallucinogens  LSD PCP Mushroom | | |  | | | | |  | | | | | |  |
| Opioids  (heroin Steroids cough | | |  | | | | |  | | | | | |  |
| Sedative/Hypnotics  (Valium,Phenobarb) | | |  | | | | |  | | | | | |  |
| Designer Drugs/Other  (herbal, Steroids/Cough syrup) | | |  | | | | |  | | | | | |  |
| Tobacco  (smoke, chew) | | |  | | | | |  | | | | | |  |
| Caffeine | | |  | | | | |  | | | | | |  |
| **Consequences as a Result of Drug/Alcohol Use (select all that apply)  DOES NOT APPLY** | | | | | | | | | | | | | | |
| Hangovers | | DTs/Shakes | | | | | | | Blackouts | | | | Binges | |
| Overdoses | | Increased Tolerance  (need more to get high) | | | | | | | GI Bleeding | | | | Liver Disease | |
| Sleep Problems | | Seizures | | | | | | | Relationship Problems | | | | Left School | |
| Lost Job | | DUIs | | | | | | | Assaults | | | | Arrests | |
| Incarcerations | | Homicide | | | | | | | Other: | | | | | |
| **Triggers to use (list all that apply):** | | | | | | | | | | | | | | |
| **Has client had any of the following problem gambling behaviors? Select all that apply:  DOES NOT APPLY** | | | | | | | | | | | | | | |
| Gambled longer than planned | | | | | | Gambled until last dollar was gone | | | | | | | | |
| Lost sleep thinking of gambling | | | | | | Used income or savings to gamble while letting bills go unpaid | | | | | | | | |
| Borrowed money to gamble | | | | | | Made repeated, unsuccessful attempts to stop gambling | | | | | | | | |
| Been remorseful after gambling | | | | | | Broken the law or considered breaking the law to finance gambling | | | | | | | | |
| Other: | | | | | | Gambled to get money financial obligations | | | | | | | | |
| **Risk Taking/Impulsive Behavior (current/pass) – Select all that apply:  DOES NOT APPLY** | | | | | | | | | | | | | | |
| Unprotected Sex | | | | | Shoplifting | | | | | | Reckless driving | | | |
| Gang Involvement | | | | | Drug Dealing | | | | | | Carrying/using weapon | | | |
| Other: | | | | |  | | | | | |  | | | |
| **Risk Taking/Impulsive Behavior (current/pass) – Select all that apply:  DOES NOT APPLY** | | | | | | | | | | | | | | |
| ***Strengths/Resources (Enter Score if present) 1 = Adequate , 2 = Above Average , 3 = Exceptional*** | | | | | | | | | | | | | | |
|  | Family Support | | |  | | | Social Support System | | |  | | Relationship Stability | | |
|  | Intellectual/cognitive Skill | | |  | | | Copping skills & Resiliency | | |  | | Parenting Skills | | |
|  | Socio-Economic Stability | | |  | | | Communication Skills | | |  | | Insight & sensitivity | | |
|  | Maturity & Judgment | | |  | | | Motivation for Help | | |  | | Other: | | |

INSURANCE INFORMATION

Your insurance is a method for you to receive reimbursement for fees you have paid to the doctor for services rendered. Having insurance is not a substitute for payment. Many companies have fixed allowances or percentages based upon your contract with them, not with our office. Any monies received by our office from the insurance company, above and beyond your indebtedness, will be refunded to you when your bill is paid in full or once your copayment is verified from receiving explanation of benefits/payment from your carrier. ***(WE WILL NEED A COPY OF THE FRONT AND BACK OF YOUR INSURANCE CARD)***

**Primary Insurance Company**

Subscriber/Policy Holder: DOB: - - Relationship:

Subscriber/Policy Member Address *(if the same please mark same):*

STREET CITY STATE ZIP CODE

Policy Number Group Number

**Secondary Insurance Company**

Subscriber/Policy Holder: DOB: - - Relationship:

Subscriber/Policy Member Address *(if the same please mark same):*

STREET CITY STATE ZIP CODE

Policy Number Group Number

**ASSIGNMENT OF BENEFITS:**

I authorize release of all information necessary to process my insurance claims and pertinent to care in this office. I assign all medical and/or mental health benefits including major medical benefits to which I am entitled to Nueva Vida Behavioral Health Associates, Inc. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original.

### **Your signature is necessary for us to process any insurance claims and to ensure payment for services rendered.**

**I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR ALL CHARGES.**

**I HAVE READ THIS INFORMATION AND UNDERSTAND IT.**

Client Name (Please print)

Client Signature

Parent/Guardian Signature

Relationship

Date

#### ACCEPTANCE OF TREATMENT AND RESPONSIBILITY FOR PAYMENT

## NVBHA COPY

I, the undersigned, understand and agree to pay Nueva Vida Behavioral Health Associates, Inc. prior to services. I understand I may have co-pay under my current insurance plan, and/or deductible until the deductible is met and my co-pay will drop, and the remaining balance will be billed to my insurance provider, **and that I will be responsible for any balance for services not covered by my insurance plan**. If no insurance benefits will be use, the responsibilities for payment prior to services are based on a sliding scale due to income is mine alone. **Client and Therapist - Please initial the following:**

**I understand that I am responsible for a $35 cancellation fee, for counseling sessions cancelled less than 24 hours in advance or if I fail to show for a scheduled appointment. The cancellation fee/payment will be charged to my credit card on file unless other arrangements have been made. By initialing here and signing the bottom, I authorize Nueva Vida Behavioral Health Assoc. Inc to keep my signature on file and charge my card for the $35 fee. / (**Client/Therapist Initials to acknowledge policies below)

\_\_/\_\_ I understand staff may call to remind me of an appointment; however, this is a courtesy reminder. I will call in advance to cancel to the best of my ability.

\_\_/\_\_ I understand that due to my insurance policies, missed appointments or late cancelations (less than **24** hours in advance) are not allowed to be billed to the insurance.

\_\_/\_\_ **I understand NVBHA has several locations and therapists with diverse backgrounds and specializations. In the event I am not satisfied with my clinician and wish to change my therapist, it is MY responsibility to request a change as long as there is not an excessive number of No Call No Shows and/or last minute cancellations.**

**/ I understand if I cancel late (less than 24 hours in advance) or no-show for a cumulative total of three appointments, the therapist relationship may be terminated.**

*If therapy relationship is terminated, Nueva Vida has provided three therapy referrals in the client copy.*

* *United Way Hotline – 210-227-Help*
* *Community Counseling Service at OLLU – 210-434-1054*
* *Center for Health Care Services – 210-261-3350*

\_\_/\_\_ I understand I am responsible for payment of **$75** prior to completion of any additional paperwork related to disability, FMLA, etc. I understand that initial disability paperwork is completed according to the psychotherapist’s clinical discretion at the second or third session.

\_\_ /\_\_ Non-Emergency/ Emergency/Crisis Calls/Visits phone calls to clinician are **$25** per 15 minute increments, except when making an appointment. *If your insurance company does not allow for this service,* ***you*** *are responsible for the billed amount.* Court consultation calls to Attorneys, Therapists, or other Parties related, are charged at **$25** per 15 minutes.

\_\_/\_\_ I understand I am responsible for payment in advance to any court appearance(s) and are non-refundable. The fees will be billed in a 3 hour increment at $150/hr for AM ($450) and a 4 hour increment $150/hr for PM ($625), or for the entire day at $1350. This includes stand-by time, as well as, if psychotherapist do not get called.

\_\_/\_\_ Clients using a credit card, your card will remain on file and will be automatically charged for co-payments, missed/late/canceled appointments, non-Emergency calls, crisis calls, court consultation related calls, etc., as discussed above. If you decline to leave a method of payment on file with the office, all fees are due on or before the next scheduled session. If fees incurred are not paid, treatment will be terminated.

\_\_/\_\_ We have the new user-friendly feature for collecting co-payments. The **CardPointe** feature allows client to make a co-payment within the Nueva Vida credit card system through a secure link. This link is sent through an email and/or a text. After 60 days of non-payment the account will be sent to collections with IC System.

https://nuevavidabehav.securepayments.cardpointe.com

**Co-payments not collected, will be followed up every 5 days with an email, text, and/or phone call, sharing the CardPointe link. Any client with three (3) more unpaid copayments cannot be seen until the balance is paid and current.**

**Agreement**

I have read and understand the conditions and policies stated in this document. I have read Nueva Vida Behavioral Health Associates, Inc. Informed Consent to Behavioral Health Services, which provides information on Limits of Confidentiality, Fees and Other Financial Issues, Emergencies and Phone Calls, as well as General Office Policies. I have read and understand the conditions and policies stated in this document. By signing this agreement, I understand I am responsible for fulfilling my therapeutic and financial responsibilities. I agree to let NVBHA work with me or members of my family, including my children, in psychotherapy as is mutually agreed.

**I have read and been offered a copy of the Notice of Policies and Practices to Protect the Privacy of Your Health Information, and I agree to the contents therein.**

Client Name (Please print) Client Signature

Parent/Guardian Signature Relationship

**MEDICAID CLIENTS DISREGARD THIS PAGE *(unless CHIP plan)***

**Credit Card Authorization Form**

Please complete all field. You may cancel this authorization at any time by contacting us. This authorization will remain in effect until cancelled.

|  |
| --- |
| **Credit Card Information** |
| Client Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Client DOB:\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_\_\_\_ |
| Card Type:  ○MasterCard ○Visa ○Discover ○Amex ○Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Cardholder Name (as shown on Card) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Card Number:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Expiration Date (mm/yy):\_\_\_\_\_\_\_/\_\_\_\_\_\_\_ CV from back:\_\_\_\_\_\_\_\_\_\_\_\_ |
| Cardholder Zip Code (from credit card billing address):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Receipt Email Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

I, , authorize Nueva Vida Behavioral Health Associates, Inc. to charge my credit card above for agreed below services. I understand that my information will be saved to secure file for future transactions on my account.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

Card Holder Signature Today’s Date

Please initial (Client/Therapist)

\_\_\_/\_\_\_ I authorize Nueva Vida Behavioral Health Associates, Inc. to keep my signature on file to be charged for visits pertaining to my counseling sessions. (*This will be destroyed when counseling relationship is terminated)*

\_\_\_/\_\_\_In Office Visits

\_\_\_/\_\_\_Telehealth (Phone/Video*) ( I understand my card will be charged when the appointment is confirmed whether I speak with staff, left a voice message, emailed and/or texted)*

\_\_\_/\_\_\_Non-Emergent/ Emergent/Crisis Calls/Visits phone calls

\_\_\_/\_\_\_ I authorize Nueva Vida Behavioral Health Associates, Inc. to charge the remaining balance due after my insurance has processed the claim and sent allowable payment. (*This will be destroyed when counseling relationship is terminated and balance on my account is settled/zero)*

\_\_\_/\_\_\_ I authorize Nueva Vida Behavioral Health Associates, Inc. to keep my signature on file to be charged a **$35** no-show or late cancellation fee. (*This will be destroyed when counseling relationship is terminated)*

\_\_\_/\_\_\_ I authorize Nueva Vida Behavioral Health Associates, Inc. to keep my signature on file to be charged **$75** for Disability paperwork and/or FMLA paperwork. (*This will be destroyed when counseling relationship is terminated)*

Nueva Vida Behavioral Health Associates, Inc.

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| --- | --- | --- | --- |
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| San Antonio, Texas 78230 | San Antonio, Texas 78207 | San Antonio, Texas 78211 | San Antonio, Texas 78224 |
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# **INFORMED CONSENT TO BEHAVIORAL HEALTH SERVICES**

Behavioral Health services are based on a relationship between people that works partly because of clearly defined rights and responsibilities held by each person. You have a right to understand the evaluation and treatment procedure being used with you. It is important to be an informed and knowledgeable client and it is always appropriate to ask questions about your psychotherapist, his or her therapeutic approach, and your progress with the evaluation and/or treatment process. You are free to stop behavioral health services at any time.

It is often helpful to have a written copy of office policies that you may refer to at any time. This document contains important information about professional services and business policies. If you have any questions after reading this form, please feel free to discuss them before signing.

Our psychotherapist , is a Psychologist / LPC / LPC-Intern / LCSW / LMSW / PMHNP License #:

Supervisor (if required)

**Approach to Counseling**

Our approach to counseling varies somewhat with the needs of our clients. Primarily, we utilize a cognitive-behavioral approach based on the principles of self-monitoring and social learning. It is also important to appreciate an individual's developmental history, their family of origin, and their current self/other perceptions. Out style is interactive as we view the therapeutic relationship as a partnership between the client and therapist. Responsibility for change resides with the client with our role being that of information provision, insight reflection, and social support. You should note that therapy produces changes and may unleash strong feelings. You need to be aware of the potential strains on yourself and your relationships which may occur during therapy.

## Confidentiality

Naturally, we will need to know a great deal about you. Except for the situations described below, you have the right to privacy during our work together. Everyone at our office involved in your care is aware of the importance of confidentiality. Nearly all issues discussed in the course of treatment are strictly confidential. We cannot share any information about our work together without your prior written permission, except in the circumstances outlined below. You may direct us to disclose information with whomever you choose, and you can change your mind and revoke that permission at any time.

You may ask anyone you wish to attend a therapy session with you, but let us know in advance so we can decide what information, if any, you want to be kept confidential during that session. If you are participating in couples or family therapy, please be aware that both you and other individuals in therapy with you are considered to be the “client.” It is our policy to openly discuss and agree on how information you provide us individually will be managed. In most cases, we believe it is best to avoid secrets among participants.

It is important that you fully understand the limitations of confidentiality in order for you to make an informed decision regarding what you tell us. By law, we are required to disclose confidential information to the appropriate persons and/or agencies if any of the following conditions exist:

* We evaluate you to be a danger to yourself or others.
* You are a minor, elderly, or disabled and we believe you are the victim of abuse or if you divulge information about such abuse.
* You are involved in legal proceedings in which the court subpoenas your mental health records.
* You waive your rights to privilege or give consent to disclosure of information.

### **Minors**

If you are under 18 years of age, please be aware that the law may provide parents with the right to examine your behavioral health records. Because psychotherapy requires trust and privacy to work effectively, it will be important for the therapist, parent(s), and minor to agree on how information will be exchanged during the course of treatment. With adolescents, the clinical goal is typically to maximize privacy, with the exception of issues that compromise the physical safety of the minor. Parents/guardians will be provided with general information on how treatment is proceeding. Before giving parents/guardians any information, we will discuss the matter with the minor and will do my best to resolve any objections the minor may have about what we are prepared to discuss.

**Record-keeping**

According to the Texas Administrative Code Rules of Practice Title 22 Part 30 Chapter 681 Subchapter B Rule $681.53 5 (V). Prior to the commencement of counseling services to a minor client who is named in a custody agreement or court order, a licensee must obtain and review a current copy of the custody agreement or court order, as well as any applicable part of the divorce decree. A licensee must maintain these documents in the client’s record and abide by the documents at all times. When federal or state statutes provide an exemption to secure consent of a parent or guardian prior to providing services to a minor, a licensee must follow the protocol set forth in such federal or state statutes.

We normally keep brief records, noting your participation and a brief discussion of what occurred during our session. You have a right to review your mental health record and to correct any errors in your file. You can request in writing that we send information to any other health care provider. Legally, raw testing data can only be sent to a licensed psychologist. We maintain your records in a secure location to protect your privacy.

**Diagnosis**

If a third party (i.e., insurance company) is paying for part of your bill, they may require a formal diagnosis as a condition of payment. Diagnoses are technical terms to describe the nature and severity of your problems. If we use a diagnosis, we will discuss this with you.

### **Insurance**

Many insurance plans cover behavioral health services. In order to set realistic treatment goals and priorities, it is important to evaluate what resources are available to pay for your treatment. Generally, it is your responsibility to understand your insurance benefits and to file necessary paperwork for reimbursement. You, not your insurance company, are responsible for full payment of the fee to which we have agreed. Payment is due at the end of the session unless other arrangements have been made in advance. If this policy causes you undue hardship, please talk with me about other options. Please be sure to fill out insurance/insured information accurately on my office intake form. We will not be responsible for erroneous claims due to incomplete insurance information.

The escalation of health care costs has resulted in an increasing level of complexity about insurance benefits that sometimes makes it difficult to determine exactly how much mental health coverage is available. “Managed Health Care Plans” such as HMOs and PPOs often require advance authorization before they will provide reimbursement for mental health services. Such plans are often oriented toward short-term treatment approaches that are designed to resolve specific problems interfering with one’s usual level of functioning. It may be necessary to seek additional approval after a certain number of sessions. In my experience, while quite a great deal can be accomplished in short-term therapy, many clients feel that more services are necessary after insurance benefits expire. Some managed care plans will not allow me to provide services to you once your benefits are no longer available. If this is the case, we can discuss alternate ways of receiving services, including finding another provider who will help you continue your care or paying for services privately.

You should also be aware that most insurance agreements require a clinical diagnosis, as well as additional clinical information such as treatment plan or summary. In rare cases, a copy of the entire record may be requested. This information will become part of the insurance company files, and, in all probability, some of it will be computerized. All insurance companies claim to keep such information confidential, but once it is in their hands, we have no control over what they do with it. In some cases they may share the information with a national medical information data bank. If you request it, we will provide you with a copy of any report that we submit.

Once we have all of the information about your insurance coverage, we will discuss what we can expect to accomplish with the benefits that are available and what will happen if the insurance benefits run out before you feel ready to end our sessions.

It is important to remember that you always have the right to pay for our services yourself and avoid the complexities that are described above.

##### Tele-mental health Services

For those clients who are being treated by telemental health: You hereby consent to engaging in distance counseling as part of your psychotherapy. You understand distance counseling includes the practice of health care delivery, diagnosis, consultation, treatment, transfer of medical data, and education using interactive audio, video and data communications. You understand that tele-mental health services also involves the communication of medical/mental information both orally and visually. You understand that you have the following rights with respect to distance counseling:

* There are risks and consequences from distance counseling, including, but not limited to, the possibility, despite reasonable efforts on the part of your psychotherapist, that: the transmission of your medical information could be disrupted or distorted by technical failures; the transmission of your medical information could be interrupted by unauthorized persons and/or the electronic storage of your medical information could be accessed by unauthorized persons. These risks are offset by my therapist’s use of HIPPA-compliant service which is encrypted for video telemental health communications. Further, the contents of my therapist’s computer are encrypted.
* If your psychotherapist believes you would be better served by another form of psychotherapeutic services (e.g. face-to-face services, group therapy), you may be could be referred to another psychotherapist who can provide such services.
* There is a risk that services could be disrupted or distorted by unforeseen technical problems
* There is a risk of being overheard by anyone near you if you are not in a private room alone.
* Due to the nature of the interaction, there may be quality differences that are experienced that would not occur in face-to-face interactions. Please let the staff of Nueva Vida or your treating clinician know if you find the quality of audio/visual interactions insufficient for your needs.
* The clinician may be located in Texas or out-of-state which will not allow for him/her to be physically present should an emergency arise; however, the clinician works closely with the staff and clinicians at Nueva Vida to provide emergency psychological evaluation and care if needed on-site.

Client’s Rights:

**1.** You have the right to request face-to-face psychological services instead of Tele-mental health services at any point in the treatment. This will not affect your right to further treatment.

**2.** You have the right to withdraw your consent to the use of Tele-mental health services at any time during the course of your care. This will not affect your right to further treatment.

**3.** You have the right to inquire about the security and confidentiality of the audio/visual interactions at any time during your treatment

##### Technology

It is the utmost importance to us that we maintain confidentiality, respect your boundaries, and ascertain that your relationship with your therapist remains therapeutic and professional. Therefore, we have developed the following policies: *(If this is a problem, please feel free to discuss this with your therapist.)*

* Cell Phones: It is important for you to know that cell phones may not be completely secure and confidential. However, we realize that most people have and utilize a cell phone. Your counselor may also use a cell phone to contact you.
* Text Messaging and Email: Both text messaging and emailing are not secure means of communication and may compromise your confidentiality. However, we realize that many people prefer to text and/or email because it is a quick way to convey information.
* We are required to keep a copy of all emails and texts as part of your clinical record. If you find the need to communicate frequently with your counselor between sessions, it may be that you need to schedule more frequent visits.

**Surveillance**

NVBHA uses surveillance video cameras in its common areas. Cameras are located outside the building surveillance both entrances, parking lot and playground. One camera is located in the waiting room. One camera are in the reception area. Cameras are in the hallways and offices. Surveillance equipment will never be used in private spaces, such as bathrooms or counseling offices, only used for child visitation for Casa DeFamilia clients.

##### Worker’s Compensation

For those clients who are being treated under Worker’s Compensation benefits, we will bill the Insurance carrier for services. Please also be aware that your mental health records will be forwarded to the insurance company as documentation of the services provided before we can be reimbursed. Your records may also be forwarded to your primary physician. Any other requests for your records must be accompanied by a properly executed Release of Information, which is available in this office.

### **Emergencies and Phone Calls**

NVBHA can be reached by phone (210-616-0828) from 8:00 A.M. to 6:00 P.M., Monday through Friday and 8:00 A.M. to 5:00 P.M. We ask that you seek help immediately from your physician or a hospital emergency room if you have an emergency. IF YOU ARE UNABLE TO MAKE IT TO THE HOSPITAL, CALL 911. University Hospital (210-358-2524), 4502 Medical Drive in San Antonio, has psychiatric care available in the emergency room at all times, as do most other community hospitals.

### **Ethics and Professional Standards**

As licensed professional counselors, we are regulated by the Texas State Board of Executive Counsel. The number for the Texas State Board of Licensed Professional Counselors is 800-252-8154. If you have any concerns about the course of evaluation or treatment, please discuss them with me. We look forward to working with you.

# Texas State Board of Examiners of Marriage and Family Therapists

An individual who wishes to file a complaint against a Licensed Marriage and Family Therapist (LMFT) or a Licensed Marriage and Family Therapist Associate (LMFT Associate) may write to:

Complaints Management and Investigative Section   
P.O. Box 141369   
Austin, Texas 78714-1369 or call 1-800-942-5540

**CLIENT CONSENT FORM**

Regarding the Use & Disclosure of Protected Health Information

For the purposes of this Consent Form, “Office” shall refer to: **Nueva Vida Behavioral Health Associates**.

I understand that some of my health information may be used and/or disclosed by the Office to carry out treatment, payment, or health care operations, and that for a more complete description of such uses and disclosures I should refer to the Office’s privacy notice entitled, “Our Privacy Practices.” I understand that I may review this privacy notice at any time prior signing this form.

I understand that over time the Office’s privacy practices may need to change in accordance with law and that if I wish to obtain a copy of the notice as revised, I can call the Office to request such copy.

I understand that I may request restrictions on how my information is used or disclosed to carry out treatment, payment, or health care operations, and that I can also revoke this Consent in, but only to the extent that the Office has not taken action in reliance thereon and also provided that I do so in writing.

I understand that for my protection, any requests to amend my health information or to access my medical records must be made in writing.

Signed by: /

Signature of Client or Legal Guardian Print Name of Client or Legal Guardian, if applicable /Relationship to Client

Date: \_\_\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_

Nueva Vida Behavioral Health Associates, Inc.

E-Fax: (855) 616-0829

|  |  |  |
| --- | --- | --- |
| MEDICAL CENTER | DOWNTOWN/WESTSIDE | SOUTHSIDE |
| 9500 Tioga Drive | 700 S. Zarzamora | |  | | --- | | 102 Palo Alto Rd., Suite 300 | |
| San Antonio, Texas 78230 | San Antonio, Texas 78207 | San Antonio, Texas 78211 |
| 210-616-0828 | 210-375-4593 | 210-922-0828 |

Date Requested: - -

Phone: - -

Fax: - -

**Consent to Obtain Information**

I hereby authorize and request to disclose my records which were obtained during the course of my treatment.

Client: Date of Birth: - -

|  |
| --- |
| Release of Information To: **Nueva Vida Behavioral Health Associates, Inc.** |
| Name of person or agency |
| **9500 Tioga Drive, Ste A San Antonio Texas 78229** |
| Street City State Zip |
| Phone Number: **(210) 616-0828** Fax Number: **(855) 616-0829** |

Information Requested:

|  |  |
| --- | --- |
|  | All Medical Records |
|  | Neurological Evaluation |
|  | Psychiatric Evaluation |
|  | Psychological/Neuropsychological Evaluation |
|  | Legal Records  Other: |

**Consent to Release Information**

I hereby authorize Nueva Vida Behavioral Health Associates, Inc. to disclose my records to

, which were obtained during the course of my treatment.

Client: Date of Birth: - -

**Consent to Decline Release Information**

This Consent is subject to revocation by the undersigned at any time except to the extent that action has been taken in reliance heron, and if not earlier revoked

\_\_\_\_ Decline to allow authorization of communication

- - ­

|  |  |
| --- | --- |
| Client Signature (if over 18) | Date |

- -

|  |  |
| --- | --- |
| Parent, guardian or authorized Representative of the client Date |  |

Nueva Vida Behavioral Health Associates, Inc.

E-Fax: (855) 616-0829

|  |  |  |
| --- | --- | --- |
| MEDICAL CENTER | DOWNTOWN/WESTSIDE | SOUTHSIDE |
| 9500 Tioga Drive | 700 S. Zarzamora | 102 Palo Alto Rd., Suite 300 |
| San Antonio, Texas 78230 | San Antonio, Texas 78207 | San Antonio, Texas 78211 |
| 210-616-0828 | 210-375-4593 | 210-922-0828 |

**Authorization for Use or Disclosure of Protected Medical Information**

Date Requested: \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_/\_\_\_\_\_\_\_

Cl**ient Information**

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ DOB:\_\_ \_\_/\_\_\_\_\_\_\_/\_\_\_\_\_\_\_

**Recipient Information**

I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, (relationship to client) do hereby authorize Nueva Vida Behavioral Health Associates, Inc. to **release and disclose any and all medical information** obtained during the course of treatment the following individuals:

1. Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship to Client: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship to Client: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

3. Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship to Client: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

4. Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship to Client: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

5. Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship to Client: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**All listed individuals providing transportation must show valid identification at time of**

**appointment in order for services to be rendered.**

This consent is subject to revocation by the undersigned at any time except to the extent that action has been taken in reliance heron, and if not earlier revoked, it shall terminate **one (1) year** without express revocation.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_/\_\_\_\_\_\_\_

Client Signature (if over 18 years old) Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_/\_\_\_\_\_\_\_

Parent, Legal Guardian, or Authorized Representative of the Client Date

BAI INVENTORY

Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Today’s Date: - - **15 Yrs & Older**

**Complete**

Below is a list of common symptoms of anxiety. Please carefully read each item. Indicate how much you have been bothered by each symptom during the **past week**, **including today**, by placing an X in the corresponding space in the column next to each symptom.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Not At**  **All**  **(0)** | **Mildly**  **(1)** | **Moderately**  **(2)** | **Severely**  **(3)** |
| **SUBJECTIVE** | | | | |
| Unable to relax |  |  |  |  |
| Fear of the worst happening |  |  |  |  |
| Terrified |  |  |  |  |
| Nervous |  |  |  |  |
| Fear of losing control |  |  |  |  |
| Scared |  |  |  |  |
| **PANIC** | | | | |
| Heart pounding or racing |  |  |  |  |
| Feelings of choking |  |  |  |  |
| Difficulty breathing |  |  |  |  |
| Fear of dying |  |  |  |  |
| **NEUROPHYSIOLOGICAL** | | | | |
| Numbness or tingling |  |  |  |  |
| Wobbliness in legs |  |  |  |  |
| Dizzy or lightheaded |  |  |  |  |
| Unsteady |  |  |  |  |
| Hands trembling |  |  |  |  |
| Shaky |  |  |  |  |
| Faint |  |  |  |  |
| AUTONOMIC |  |  |  |  |
| Feeling hot |  |  |  |  |
| Indigestion or discomfort in abdomen |  |  |  |  |
| Face flushed |  |  |  |  |
| Sweating (not due to heat) |  |  |  |  |

10 – 18, Mild

19 – 29, Moderate

30 – 63, Severe \_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_

Server/Assessment Packets/New Pt Initial DI PAS & History/Initial Pain Assessment Packet/BAI Inventory

BDI INVENTORY

Name: Today's Date: - - \_\_\_\_ **15 Yrs & Older**

**Complete**

**INSTRUCTIONS:** This questionnaire consists of 21 groups of statements. After reading each group of statements carefully, circle the number (0, 1, or 3)

next to the one statement in each group which **best** describes the way you have been feeling the **past week, including today**. If several statements

within a group seem to apply equally well, circle each one. **Be sure to read all the statements in each group before making your choice**.

|  |  |
| --- | --- |
| **SADNESS**  0 - I do not feel sad.  1 - I feel sad.  2 - I am sad all the time and I can't snap out of it.  3 - I am so sad or unhappy that I can't stand it.  **PESSIMISM**  0 - I am not particularly discouraged about the future.  1 - I feel discouraged about the future.  2 – I feel I have nothing to look forward to.  3 - I feel that the future is hopeless and that things cannot improve.  **DISSATISFACTION**   1. I get as much satisfaction out of things as I used to. 2. I don’t enjoy things the way I used to. 3. I don’t get real satisfaction out of anything anymore.   3 - I am dissatisfied or bored with everything.  **CRYING**  0 - I don't cry any more than usual.  1 - I cry more now than I used to.  2 - I cry all the time now.  3 - I used to be able to cry, but now I can't cry even though I want to.  **IRRITABILITY**  0 - I am no more irritated now than I ever am.  1 - I get annoyed or irritated more easily than I used to.  2 - I feel irritated all the time now.  3 - I don't get irritated at all by the things that used to irritate me.  **SUICIDAL IDEAS**  0 - I don't have any thoughts of killing myself.  1 - I have thoughts of killing myself, but I would not carry them out.  2 - I would like to kill myself.  3 - I would kill myself if I had the chance.  **INDECISIVENESS**  0 - I make decisions about as well as I ever could.  1 - I put off making decisions more than I used to.  2 - I have greater difficulty in making decisions than before.  3 - I can't make decisions at all anymore.  **PUNISHMENT**  0 - I don't feel I am being punished.  1 - I feel I may be punished.  2 - I expect to be punished.  3 - I feel I am being punished  **SELF-ACCUSATIONS**  0 - I don't feel I am any worse than anybody else.  1 - I am most critical of myself for my weaknesses or mistakes.  2 - I blame myself all the time for my faults.   1. I blame myself for everything bad that happens.  SELF-DISLIKE 0 –I don't feel disappointed in myself.  1 –I am disappointed in myself.  2 - I am disgusted with myself.  3 - I hate myself.  **GUILT**  0 - I don't feel particularly guilty.  1 - I feel guilty a good part of the time.  2 - I feel quite guilty most of the time.  3 - I feel guilty all of the time. | **SENSE OF FAILURE**  0 - I do not feel like a failure.  1 - I feel I have failed more than the average person.  2 - As I look back on my life, all I can see is a lot of failures.  3 - I feel I am a complete failure as a person.  **BODY IMAGE CHANGE**  0 - I don't feel I look any worse than I used to.  1 - I am worried that I am looking old or Unattractive.  2 - I feel that there are permanent changes in my appearance that make me look unattractive.  3 - I believe that I look ugly. SOMATIC PREOCCUPATION 0 - I am no more worried about my health than usual.  1 - I am worried about physical problems such as aches and pains; or upset stomach, or constipation.  2 - I am very worried about physical problems and it's hard to think of much else.  3 - I am so worried about my physical problems that I cannot think about anything else  **FATIGABILITY**  0 - I don't get more tired than usual.  1 - I get tired more easily than I used to.  2 - I get tired from doing almost anything.  3 - I am too tired to do anything.  **INSOMNIA**  0 - I can sleep as well as usual.  1 - I don't sleep as well as I used to.  2 - I wake up 1-2 hours earlier than usual and find it hard to get back to sleep.  3 - I wake up several hours earlier than I used to and cannot get back to sleep.  **LOSS OF APPETITE**  0 - My appetite is no worse than usual.  1 - My appetite is not as good as it used to be.  2 - My appetite is much worse now.  3 - I have no appetite at all anymore.  **WEIGHT LOSS**  0 - I haven't lost much weight, if any lately.  1 - I have lost more than 5 pounds.  2 - I have lost more than 10 pounds.  3 - I have lost more than 15 pounds.  I am purposely trying to lose weight by eating less. \_\_\_Yes\_\_\_No LOSS OF LIBIDO 0 - I have not noticed any recent change in my interest in sex.  1 - I am less interested in sex than I used to be.  2 - I am much less interested in sex now.  3 - I have lost interest in sex completely.  **WORK DIFFICULTY**  0 -I can work about as well as before.  1 - It takes an extra effort to get started at doing something.  2 - I have to push myself very hard to do anything.  3 - I can't do any work at all.  \_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  10 – 18, Mild-Moderate  19 – 29, Moderate-Severe  30 – 63, Severe-Extreme |

Server/Assessment Packets/New Pt Initial DI PAS & History/Initial Pain Assessment Packet/BDI Beck Depression Inventory

**Sleep Questionnaire**

Name: Today's Date : - - **15 Yrs & Older**

**Complete**

"Check" how often each of the following sleep symptoms have been a problem during this **past week**.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Symptoms | **Never a Problem**  **1** | **Seldom a Problem**  **2** | **Sometimes a Problem**  **3** | **Often a Problem**  **4** | **Almost Always a Problem**  **5** |
| Trouble falling asleep |  |  |  |  |  |
| Waking up during sleep |  |  |  |  |  |
| Waking up too early in the morning |  |  |  |  |  |
| Cannot stop thinking while trying to fall asleep |  |  |  |  |  |
| Dread going to bed |  |  |  |  |  |
| Sleeping during day |  |  |  |  |  |
| Gasping for air during sleep |  |  |  |  |  |
| Morning fatigue |  |  |  |  |  |
| Legs jerk during sleep |  |  |  |  |  |
| Cramps, pain, or crawling sensation in legs while lying in bed |  |  |  |  |  |
| Involuntarily falling asleep during day |  |  |  |  |  |
| Muscles become paralyzed briefly during day |  |  |  |  |  |
| Strange feeling at beginning of sleep |  |  |  |  |  |
| Sleep does not seem refreshing |  |  |  |  |  |
| Bad dreams |  |  |  |  |  |

**SLEEP Problem Cause(s)**

|  |  |  |  |
| --- | --- | --- | --- |
| “X” | **Sleep Problem Caused and/or Made Worse by:** |  | Sleep Problem Severity Scale |
|  | Physical pain |  | 0 – 15, None |
|  | Too restless/tense or tired |  | 16 – 30, Mild |
|  | Personal stress |  | 31 – 45, Moderate to Serious |
|  | Frustration and anger |  | 46 – 60, Severe |
|  | Worries or fears about current injury, re-injury, stressful problems |  | 61 – 75, Extreme |
|  | Wrong or side effects from medication |  | **Current Score/Rating:** , |
|  | Environment: Noisy, poor mattress, etc. |  |  |
|  | Afraid to go to sleep |  |  |
|  | Cannot stop thinking |  |  |
|  | Sleep disturbance is a viscous pattern or habit now. |  |  |

**SLEEP Problem Onset:** How long have you had your sleep problem(s)?

**SLEEP Problem Frequency:** During the past week, how many nights did you have trouble sleeping? out of 7 days.

## SLEEP Length/Duration: Within a 24-hour period, how many hours of sleep did you get on average this past week? hours.

## SLEEP Onset/Latency: This past week on average, how long did it take you to fall asleep?

**SLEEP Awakenings:** This past week on average, how many times did you wake up during the night?

After awakening how long did it take you to fall back to sleep? \_\_\_\_\_\_\_\_\_\_\_

## SLEEP Efficiency: In general, how refreshing or energizing was your sleep this past week?

## SLEEP Problem Treatment

## Medication Management: Have you used any medications to help you sleep

If you have, what medications have you used?

Did you use any sleep medications? If so, what did you use, and how often did you use them?

## Self-Medication: Did you use alcohol, nonprescription, or other substances to help you sleep?

If so, how often and what do you use?

**Other Treatment(s):** Describe other treatments or strategies you used to help you sleep.

How well did the treatment(s) or strategies work?

What has helped you sleep most during this past week?

Server/Assessment Packets/New Pt Initial DI PAS & History/Initial Pain Assessment Packet/Sleep Questionnaire

Nueva Vida Behavioral Health Associates

Behavioral Rating Scale - (Page 1 of 2)

Client Name: Age:

Medicaid #/Member ID#: Today's Date:

Person Completing form: **All Ages Complete**

Please circle the number below which best describes the frequency/severity of the problem in the person you are describing:

1=Not at All 2 = A Little 3= Moderately or Somewhat 4=Quite a bit 5=Extremely

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Depression/Anxiety** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Low self-esteem; shyness or problems making friends; sensitivity to criticism or rejection; feeling or inadequacy |
| 1 | 2 | 3 | 4 | 5 | Feeling down or blue, irritable, crying easily; feeling easily hurt; quick mood changes |
| 1 | 2 | 3 | 4 | 5 | Feeling hopeless about the future, thoughts of hurting self, thoughts about death or dying |
| 1 | 2 | 3 | 4 | 5 | Separation anxiety; clinging to and/or sleeping with parents; fearful of being away from parents; difficulty going to school |
| 1 | 2 | 3 | 4 | 5 | Worrying about things too much; feeling tense, anxious, nervous, or shaking; phobias |
| 1 | 2 | 3 | 4 | 5 | Nightmares; easily startled; avoidance; flashbacks related to past abuse or other traumas |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Anger/Irritability/Behavioral Problems** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Anger control problems; thoughts about hurting others; violence; fighting, temper tantrums; cruelty to animals; stealing; fire setting |
| 1 | 2 | 3 | 4 | 5 | Stubborn; defiant, trouble with authority; gang involvement, cult involvement |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Relationships** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Problems with parenting, disciplining, and/or communicating with your child |
| 1 | 2 | 3 | 4 | 5 | Marital problems; family conflict; sibling fighting; conflicts with co-workers |
| 1 | 2 | 3 | 4 | 5 | Relationship problems, distrust, interpersonal isolation, frequent arguments |
| 1 | 2 | 3 | 4 | 5 | Abusive relationships; victim of abuse; perpetrator of abuse |

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| --- | --- | --- | --- | --- | --- |
| **Addictions/Compulsions** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Obsessive-compulsive behaviors (ie., cleaning, cooking, exercise, rituals, gambling counting); odd thoughts that you can't get out of your head, perfectionism; excessive need for control |
| 1 | 2 | 3 | 4 | 5 | Alcohol or drug abuse; describe |
| 1 | 2 | 3 | 4 | 5 | Fatigue; low energy; problems concentrating |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Sleep/Eating/Developmental/Physical** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Problems with eating/appetite (changing in appetite/weight, bingeing/purging) |
| 1 | 2 | 3 | 4 | 5 | Aches and pains; lots of physical symptoms (without a known physical cause) |
| 1 | 2 | 3 | 4 | 5 | Sleep disturbance (trouble falling asleep, restless sleep, waking to early and being unable to fall back asleep, sleeping too much) |
| 1 | 2 | 3 | 4 | 5 | Sexual problems |
| 1 | 2 | 3 | 4 | 5 | Developmental delays in speech/language, toilet training, motor skills, social/emotional functioning; cognitive/academic skills |

Nueva Vida Behavioral Health Associates

Behavioral Rating Scale – (Page 2 of 2)

Client Name:

Medicaid #/Member ID#:

**All Ages Complete**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Academic/Learning/Vocational** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Failing grades in school; declining work performance |
| 1 | 2 | 3 | 4 | 5 | Learning problems; problems with memory; slowed thinking |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Thought Process** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Hearing voices or seeing visions; mental confusion; odd beliefs; paranoia |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Stress** | | | | | | |
| 1 | 2 | 3 | 4 | 5 | Financial problems | |
| 1 | 2 | 3 | 4 | 5 | Legal problems; pending court case or lawsuit | |
| 1 | 2 | 3 | 4 | 5 | Stress Management problems; difficulties coping and/or relaxing | |
| 1 | 2 | 3 | 4 | 5 | Work related stress | |
| 1 | 2 | 3 | 4 | 5 | Family problems (check those that apply) | |
|  | | | | |  | Children difficult to manage |
|  | Marital stress |
|  | Spouse abuse |
|  | Child abuse |

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| --- | --- | --- | --- | --- | --- |
| **Inattention/Hyperactivity** | | | | | |
| 1 | 2 | 3 | 4 | 5 | Hyperactive; impulsive; restless |
| 1 | 2 | 3 | 4 | 5 | Inattentive, disorganization, forgetful, easily distress |

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| **Other problems not listed previously:** |
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**Child/Adolescent Strengths**

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| creative  curious  open-minded  loves to learn  has a sense of perspective that he/she offer to others  authentic  brave  can be persistent when she/she wants something  approach life with excitement and energy kind  value love and relationships with others  aware of how others are feeling  fair  has good leadership skills  works well with others  can forgive others  modest  makes choices carefully and thoughtfully  regulates his/her own feelings appreciates beautiful things  thankful and grateful  has hope  has a good sense of humor |

**Nueva Vida Behavioral Health Associates**

**SYMPTOMS DISTRESS CHECKLIST**

***(Adapted from SCL-90 and BST)***

Client Name: Age:

Medicaid #/Member ID#: Today's Date:

Person Completing form: **All Ages Complete**

These statements are about how much you have been distressed or bothered by something during the last seven (7) days. Please circle which of the answers on the sheet best describe how you felt for each of the statements below:

1=Not at All 2 = A Little 3= Moderately or Somewhat 4=Quite a bit 5=Extremely

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| During the past 7 days about how much were you distressed or bothers by: | | | | | |
| 1 | 2 | 3 | 4 | 5 | Feeling so restless you couldn’t sit still |
| 1 | 2 | 3 | 4 | 5 | Being suddenly scared for no reason |
| 1 | 2 | 3 | 4 | 5 | Feelings of worthlessness |
| 1 | 2 | 3 | 4 | 5 | Feeling blue |
| 1 | 2 | 3 | 4 | 5 | Spells of terror or panic |
| 1 | 2 | 3 | 4 | 5 | Heavy feeling in arms or legs |
| 1 | 2 | 3 | 4 | 5 | Feeling lonely |
| 1 | 2 | 3 | 4 | 5 | Feeling tense or keyed up |
| 1 | 2 | 3 | 4 | 5 | Feeling lonely even when you are with people |
| 1 | 2 | 3 | 4 | 5 | Feeling afraid to go out of your home alone |
| 1 | 2 | 3 | 4 | 5 | Feeling no interest in things |
| 1 | 2 | 3 | 4 | 5 | Feeling fearful |
| 1 | 2 | 3 | 4 | 5 | Feeling weak in parts of your body |
| 1 | 2 | 3 | 4 | 5 | Nervousness or shakiness inside |
| 1 | 2 | 3 | 4 | 5 | Feeling afraid in open spaces or on the streets |

Clinician Signature Date

Clinician Signature Date

Adult Client or Guardian Signature Date

|  |  |
| --- | --- |
| Nueva Vida Behavioral Health Associates, Inc./Casa De Familia LLC  LIABILITY WAIVER AND HOLD HARMLESS AGREEMENT  As parent or legal guardian of the child whose name is set forth below (who is referred to herein as the “Participant”) and in consideration of the Participant being permitted to participate in the Activities (as defined below) conducted by Nueva Vida Behavioral Health Associates, Inc / Casa De Familia LLC (NVBHA/CDF), the Participant and I agree as follows:  1. Activities - The Participant will participate in various activities offered by NVBHA/CDF (the "Activities"), including but not limited to, the following: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  2. Assumption Of Risk - I understand that the Activities entail the risk of severe bodily injury to the Participant. Injuries that could result will vary, but may include (a) minor injuries such as scratches, bruises and sprains; (b) major injuries such as eye injury or loss of sight, joint or back injuries and concussions; and (c) catastrophic injuries, including paralysis and even death. Notwithstanding these risks and other hazards that may be foreseeable but not specifically identified herein, I, for myself and the Participant and our respective heirs, personal representatives and assigns, understand, acknowledge, and expressly and voluntarily assume all risks and full responsibility for any injury arising out of or related to the Activities.  3. Release, Discharge and Agreement Not To Sue - I, for myself and the Participant and our respective heirs, personal representatives and assigns, do hereby release, discharge and agree not to sue NVBHA/CDF and its managers, members, employees and/or other agents, for any injury to or death of the Participant arising, directly or indirectly, from participation in the Activities. This release, discharge and covenant not to sue shall relate to any and all claims or legal rights now existing or arising in the future, including claims and legal rights arising out of any negligence of NVBHA/CDF and/or its managers, members, employees and/or other agents and any other breach of a legal duty arising out of common law, statute, contract or otherwise.  4. Indemnification And Hold Harmless – I agree to indemnify NVBHA/CDF and hold NVBHA/CDF harmless from, without limitation, any and all claims, actions, suits, procedures, costs, expenses, damages and liabilities, including attorney's fees and costs, incurred due to claims brought by any third party as a result of or arising out of the Participant's involvement in the Activities and to reimburse NVBHA/CDF for any such costs, expenses and fees as they are incurred.  5. Parent Or Legal Guardian Certification And Consent -I hereby certify that I am the parent or legal guardian of the Participant whose name appears below, and I have authority to waive rights on behalf of the minor Participant. I have read and I understand all of the provisions of this document and the risks of the Activities. I understand that the Activities could cause injury and even death. I acknowledge that I have read and understand the terms of this document and I am freely and voluntarily signing this document.  6. Severability - This document is intended to be as broad and inclusive as is permitted by the laws of the State of Texas and if any provision (or a part of any provision) contained herein is deemed to be invalid, the balance of the provisions shall continue in full legal force and effect, notwithstanding such invalidity.  Parent or Legal Guardian’s Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Printed Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Participant's Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Birth: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  Participant's Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Birth: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  Home Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Zip Code: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Parent/Guardian E-mail address: Primary Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |

Today’s Date:\_\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

**Clinical Notes**

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